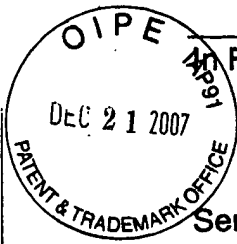


c of c

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE



In Re Patent Application of :  
**Adelson, et al.** : Group Art Unit: **2171**  
: :  
Serial No. **09/818,708** : Atty. Dkt: **ADELSON-1**  
Patent No. **7,174,318** :  
Filing Date: **03/27/2001** : Examiner: **Cindy Nguyen**  
Issue Date: **02/06/2007** :  
For: **METHOD AND SYSTEM FOR AN ONLINE-LIKE ACCOUNT PROCESSING  
AND MANAGEMENT**

Commissioner for Patents  
ATTN: Certificate of Corrections Branch  
P.O. Box. 1450  
Alexandria, VA 22313-1450

Certificate  
of Correction  
DEC 27 2007

**PETITION FOR CERTIFICATE OF CORRECTION**

Dear Sir:

Applicant submits that errors appear in U.S. Patent No. 7,174,318, as a result of U.S. Patent and Trademark Office mistakes. Accordingly, applicant submits the attached Certificate of Correction.

Applicant submits an error appears in the spelling of the name of an inventor, as the result of U.S. Patent and Trademark Office error. Accordingly, applicant requests the spelling of the name of the third listed inventor to be corrected from "Doug Bender" to read -Doug Bendel-. The correct spelling is evidenced by the enclosed copy of the Declaration of record in the file of the present patent.

Applicant submits that an error appears in the priority date as printed in the patent as a result of a Patent and Trademark Office mistake. Applicant claimed the benefit under 35 U.S.C. 119(e) of U.S. Provisional Application 60/192,715, filed March

DEC 28 2007

28, 2000, in the declaration submitted with the initial filing on March 27, 2001. See declaration attached. The Office confirmed the claim of benefit of U.S. Provisional Application 60/192,715 in the Filing Receipt mailed September 14, 2001 and in the Bibliographic Data Sheet, confirmation no. 9915 and mail room date March 27, 2001. See Filing Receipt and Bibliographic Data Sheet attached. Additionally, the claimed benefit of the provisional application is reflected in the filing receipt for U.S. Patent Application No. 11/641,558, a CON of 09/818,708, mailed March 26, 2007. See Updated Filing Receipt attached below. Accordingly, applicant respectfully requests the issued patent to be corrected to include the benefit of U.S. Provisional Application 60/192,715.

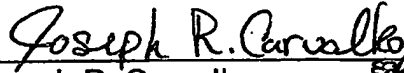
Applicant believes he has addressed all mistakes in issued U.S. Patent 7,174,318 B2. Accordingly, applicant requests the issue of a certificate of correction stating the fact and nature of such mistakes, under seal, without charge, to be recorded in the records of patents.

Should any fees be due and owing as a result of this paper, the Office is hereby authorized to charge such fees to Deposit Account No. 50-3208.

Should there be any questions, the Office is cordially invited and requested to contract Applicant's undersigned attorney listed below.

Respectfully submitted,

Dated: December 12, 2007

  
\_\_\_\_\_  
Joseph R. Carvalko  
Reg. No. 29,779  
Howard IP Law Group  
P.O. Box 226  
Fort Washington, PA 19034  
(215) 542-5824 (Phone)  
(215) 542-5824 (Fax)  
Attorneys for Applicant

## UNITED STATES PATENT AND TRADEMARK OFFICE CERTIFICATE OF CORRECTION

PATENT NO. : 7,174,318

Page 1 of 1

APPLICATION NO. : 09/818,708

ISSUE DATE : February 6, 2007

INVENTOR(S) : Adelson, et. al

It is certified that error appears in the above-identified patent and that said Letters Patent is hereby corrected as shown below:

On the Title Page, Item (76), Inventors: change the spelling of the third named inventor "Doug Bender" to read ~~—Doug Bendel—~~.

On the Title Page, add a heading as follows ~~—Related U.S. Application Data—~~. Following the heading, insert a priority claim as follows: ~~—(60) Provisional application no. 60,192,715, filed on Mar. 28, 2000.—~~

In the specification at column 1, line 5, please amend to add the heading ~~—CROSS REFERENCE TO RELATED APPLICATIONS—~~. Following the heading, amend the specification at column 1, line 8 to read ~~—This application claims the benefit of U.S. Provisional Application No. 60/192,715, filed March 28, 2000, which is incorporated herein by reference.—~~.

MAILING ADDRESS OF SENDER (Please do not use customer number)

P.O. Box 226  
Fort Washington, PA 19034  
215-542-5824

This collection of information is required by 37 CFR 1.322, 1.323, and 1.324. The information is required to obtain or retain a benefit by the public which is to file (and by the USPTO to process) an application. Confidentiality is governed by 35 U.S.C. 122 and 37 CFR 1.14. This collection is estimated to take 1.0 hour to complete, including gathering, preparing, and submitting the completed application form to the USPTO. Time will vary depending upon the individual case. Any comments on the amount of time you require to complete this form and/or suggestions for reducing the burden, should be sent to the Chief Information Officer, U.S. Patent and Trademark Office, U.S. Department of Commerce, P.O. Box 1450, Alexandria, VA 22313-1450. DO NOT SEND FEES OR COMPLETED FORMS TO THIS ADDRESS. SEND TO: Attention Certificate of Corrections Branch, Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.

If you need assistance in completing the form, call 1-800-PTO-9199 and select option 2.

DEC 28 2007



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PTO/SB/01 (12-97)

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Patent and Trademark Office; U.S. DEPARTMENT OF COMMERCE

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<b>DECLARATION FOR UTILITY OR DESIGN PATENT APPLICATION</b> (37 CFR 1.63)	Attorney Docket Number	Adelson-1	
	First Named Inventor	Adelson, Richard	
	<b>COMPLETE IF KNOWN</b>		
	Application Number	/	
	Filing Date		
	Group Art Unit		
<input checked="" type="checkbox"/> Declaration Submitted with Initial Filing	OR	<input type="checkbox"/> Declaration Submitted after Initial Filing (surcharge (37 CFR 1.16 (e)) required)	
		Examiner Name	

As a below named inventor, I hereby declare that:

My residence, post office address, and citizenship are as stated below next to my name.

I believe I am the original, first and sole inventor (if only one name is listed below) or an original, first and joint inventor (if plural names are listed below) of the subject matter which is claimed and for which a patent is sought on the invention entitled:

**AN ONLINE-LIKE ACCOUNT PROCESSING SYSTEM AND METHOD FOR ACCOUNT MANAGEMENT**

the specification of which (Title of the Invention)

☒ is attached hereto

OR

☐ was filed on (MM/DD/YYYY)

as United States Application Number or PCT International

Application Number and was amended on (MM/DD/YYYY) (if applicable).

I hereby state that I have reviewed and understand the contents of the above identified specification, including the claims, as amended by any amendment specifically referred to above.

I acknowledge the duty to disclose information which is material to patentability as defined in 37 CFR 1.56.

I hereby claim foreign priority benefits under 35 U.S.C. 119(a)-(d) or 365(b) of any foreign application(s) for patent or inventor's certificate, or 365(a) of any PCT international application which designated at least one country other than the United States of America, listed below and have also identified below, by checking the box, any foreign application for patent or inventor's certificate, or of any PCT international application having a filing date before that of the application on which priority is claimed.

Prior Foreign Application Number(s)	Country	Foreign Filing Date (MM/DD/YYYY)	Priority Not Claimed	Certified Copy Attached?	
				YES	NO
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

☐ Additional foreign application numbers are listed on a supplemental priority data sheet PTO/SB/02B attached hereto:

I hereby claim the benefit under 35 U.S.C. 119(e) of any United States provisional application(s) listed below.

Application Number(s)	Filing Date (MM/DD/YYYY)	<input type="checkbox"/> Additional provisional application numbers are listed on a supplemental priority data sheet PTO/SB/02B attached hereto.
60/192,715	03/28/00	

[Page 1 of 2]

Burden Hour Statement: This form is estimated to take 0.4 hours to complete. Time will vary depending upon the needs of the individual case. Any comments on the amount of time you are required to complete this form should be sent to the Chief Information Officer, Patent and Trademark Office, Washington, DC 20231. DO NOT SEND FEES OR COMPLETED FORMS TO THIS ADDRESS. SEND TO: Assistant Commissioner for Patents, Washington, DC 20231.

Please type a plus sign (+) inside this box → ☐

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## DECLARATION — Utility or Design Patent Application

I hereby claim the benefit under 35 U.S.C. 120 of any United States application(s), or 365(c) of any PCT international application designating the United States of America, listed below and, insofar as the subject matter of each of the claims of this application is not disclosed in the prior United States or PCT international application in the manner provided by the first paragraph of 35 U.S.C. 112, I acknowledge the duty to disclose information which is material to patentability as defined in 37 CFR 1.56 which became available between the filing date of the prior application and the national or PCT international filing date of this application.

U.S. Parent Application or PCT Parent Number	Parent Filing Date (MM/DD/YYYY)	Parent Patent Number (if applicable)

☐ Additional U.S. or PCT international application numbers are listed on a supplemental priority data sheet PTO/SB/02B attached hereto.

As a named inventor, I hereby appoint the following registered practitioner(s) to prosecute this application and to transact all business in the Patent and Trademark Office connected therewith: ☐ Customer Number  OR ☒ Registered practitioner(s) name/registration number listed below

Place Customer Number Bar Code Label here

Name	Registration Number	Name	Registration Number
Arthur L. Plevy	24,277	Paul A. Schwarz	37,577
Edward J. Howard	42,670	Jane E. Alexander	36,014
Carl A. Giordano	41,780		

☐ Additional registered practitioner(s) named on supplemental Registered Practitioner Information sheet PTO/SB/02C attached hereto.

Direct all correspondence to: ☐ Customer Number  OR ☒ Correspondence address below

Name	Arthur L. Plevy				
Address	Duane, Morris & Heckscher, LLP				
Address	100 College Road West, Suite 100				
City	Princeton	State	NJ	ZIP	08540
Country	USA	Telephone	609-919-4402	Fax	609-919-4401

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under 18 U.S.C. 1001 and that such willful false statements may jeopardize the validity of the application or any patent issued thereon.

Name of Sole or First Inventor:		<input type="checkbox"/> A petition has been filed for this unsigned inventor			
Given Name (first and middle (if any))		Family Name or Surname			
Richard		Adelson			
Inventor's Signature				Date	
Residence: City	Newington	State	CT	Country	USA
Post Office Address	33 Harold Drive				
Post Office Address					
City	Newington	State	CT	ZIP	06111
				Country	USA

☒ Additional inventors are being named on the supplemental Additional Inventor(s) sheet(s) PTO/SB/02A attached hereto



Please type a plus sign (+) inside this box → ☒

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## DECLARATION

ADDITIONAL INVENTOR(S)  
Supplemental Sheet  
Page 1 of 2

Name of Additional Joint Inventor, if any:		<input type="checkbox"/> A petition has been filed for this unsigned inventor					
Given Name (first and middle (if any))				Family Name or Surname			
Kathy				Barrett			
Inventor's Signature						Date	
Residence: City	Enfield	State	CT	Country	USA	Citizenship	USA
Post Office Address	11 Bailey Road						
Post Office Address							
City	Enfield	State	CT	ZIP	06082	Country	USA
Name of Additional Joint Inventor, if any:		<input type="checkbox"/> A petition has been filed for this unsigned inventor					
Given Name (first and middle (if any))				Family Name or Surname			
Doug				Bendel			
Inventor's Signature						Date	
Residence: City	West Hartford	State	CT	Country	USA	Citizenship	USA
Post Office Address	82 Timberwood Road						
Post Office Address							
City	West Hartford	State	CT	ZIP	06117	Country	USA
Name of Additional Joint Inventor, if any:		<input type="checkbox"/> A petition has been filed for this unsigned inventor					
Given Name (first and middle (if any))				Family Name or Surname			
Keven J.				Busque			
Inventor's Signature	<i>Keven J. Busque</i>					Date	3/26/01
Residence: City	Manchester	State	CT	Country	USA	Citizenship	USA
Post Office Address	50 Holl Street						
Post Office Address							
City	Manchester	State	CT	ZIP	06040	Country	USA

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## DECLARATION

ADDITIONAL INVENTOR(S)  
Supplemental Sheet  
Page 2 of 5

Name of Additional Joint Inventor, if any:		<input type="checkbox"/> A petition has been filed for this unsigned inventor					
Given Name (first and middle [if any])				Family Name or Surname			
Daniel B.				Chaput			
Inventor's Signature						Date	
Residence: City	Mansfield Ctr.	State	CT	Country	USA	Citizenship	USA
Post Office Address	56 River Road						
Post Office Address							
City	Mansfield Ctr.	State	CT	ZIP	06250	Country	USA
Name of Additional Joint Inventor, if any:		<input type="checkbox"/> A petition has been filed for this unsigned inventor					
Given Name (first and middle [if any])				Family Name or Surname			
Marie T.				Engel			
Inventor's Signature						Date	
Residence: City	Ellington	State	CT	Country	USA	Citizenship	USA
Post Office Address	22 Ellsworth Lane						
Post Office Address							
City	Ellington	State	CT	ZIP	06029	Country	USA
Name of Additional Joint Inventor, if any:		<input type="checkbox"/> A petition has been filed for this unsigned inventor					
Given Name (first and middle [if any])				Family Name or Surname			
Marshall				Kaplan			
Inventor's Signature						Date	
Residence: City	West Hartford	State	CT	Country	USA	Citizenship	USA
Post Office Address	44 Selden Hill Drive						
Post Office Address							
City	West Hartford	State	CT	ZIP	06107	Country	USA

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<b>DECLARATION</b>	<b>ADDITIONAL INVENTOR(S)</b> Supplemental Sheet Page <u>3</u> of <u>5</u>
--------------------	--

Name of Additional Joint Inventor, if any:				<input type="checkbox"/> A petition has been filed for this unsigned inventor			
Given Name (first and middle (if any))				Family Name or Surname			
Beverly I.				Kirby			
Inventor's Signature						Date	
Residence: City		Enfield		State CT		Country USA	
Post Office Address		6 Birchwood Road					
Post Office Address							
City		Enfield		State CT		ZIP 06082	
				Country USA			
Name of Additional Joint Inventor, if any:				<input type="checkbox"/> A petition has been filed for this unsigned inventor			
Given Name (first and middle (if any))				Family Name or Surname			
John				Lamb			
Inventor's Signature						Date	
Residence: City		Newtown		State CT		Country USA	
Post Office Address		178 Brushy Hill Road					
Post Office Address							
City		Newtown		State CT		ZIP 06470	
				Country USA			
Name of Additional Joint Inventor, if any:				<input type="checkbox"/> A petition has been filed for this unsigned inventor			
Given Name (first and middle (if any))				Family Name or Surname			
Nora				Medina			
Inventor's Signature						Date	
Residence: City		Madison		State WI		Country USA	
Post Office Address		910 North Westfield Road					
Post Office Address							
City		Madison		State WI		ZIP 53717	
				Country USA			

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# DECLARATION

ADDITIONAL INVENTOR(S)  
Supplemental Sheet  
Page 4 of 5

Name of Additional Joint Inventor, if any:				<input type="checkbox"/> A petition has been filed for this unsigned inventor			
Given Name (first and middle (if any))				Family Name or Surname			
Sandra J.				Meyerhofer			
Inventor's Signature						Date	
Residence: City	Berlin	State	CT	Country	USA	Citizenship	USA
Post Office Address	110 Elton Road						
Post Office Address							
City	Berlin	State	CT	ZIP	06037	Country	USA
Name of Additional Joint Inventor, if any:				<input type="checkbox"/> A petition has been filed for this unsigned inventor			
Given Name (first and middle (if any))				Family Name or Surname			
Jeff				Ryan			
Inventor's Signature						Date	
Residence: City	W. Simsbury	State	CT	Country	USA	Citizenship	USA
Post Office Address	131 Old Farms Road						
Post Office Address							
City	W. Simsbury	State	CT	ZIP	06092	Country	USA
Name of Additional Joint Inventor, if any:				<input type="checkbox"/> A petition has been filed for this unsigned inventor			
Given Name (first and middle (if any))				Family Name or Surname			
Jean A.				Sirica			
Inventor's Signature						Date	
Residence: City	Naugatuck	State	CT	Country	USA	Citizenship	USA
Post Office Address	45 Heritage Drive						
Post Office Address							
City	Naugatuck	State	CT	ZIP	06770	Country	USA

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03040709 000704

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<b>DECLARATION</b>	<b>ADDITIONAL INVENTOR(S)</b> Supplemental Sheet Page <u>5</u> of <u>5</u>
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Name of Additional Joint Inventor, if any:		<input type="checkbox"/> A petition has been filed for this unsigned inventor					
Given Name (first and middle (if any))				Family Name or Surname			
Mark J.				Smith			
Inventor's Signature						Date	
Residence: City	West Hartford	State	CT	Country	USA	Citizenship	USA
Post Office Address 140 Hyde Road							
Post Office Address							
City	West Hartford	State	CT	ZIP	06117	Country	USA
Name of Additional Joint Inventor, if any:		<input type="checkbox"/> A petition has been filed for this unsigned inventor					
Given Name (first and middle (if any))				Family Name or Surname			
James				Tsukalas			
Inventor's Signature						Date	
Residence: City	Hebron	State	CT	Country	USA	Citizenship	USA
Post Office Address 10 Hebron Landing							
Post Office Address							
City	Hebron	State	CT	ZIP	06248	Country	USA
Name of Additional Joint Inventor, if any:		<input type="checkbox"/> A petition has been filed for this unsigned inventor					
Given Name (first and middle (if any))				Family Name or Surname			
M. Kathleen				Williams			
Inventor's Signature						Date	
Residence: City	Barkhamsted	State	CT	Country	USA	Citizenship	USA
Post Office Address 78 No. Canton Road							
Post Office Address							
City	Barkhamsted	State	CT	ZIP	06059	Country	USA

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03 OCT 2000 09:03:24



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COMMISSIONER FOR PATENTS  
UNITED STATES PATENT AND TRADEMARK OFFICE  
WASHINGTON, D.C. 20231  
www.uspto.gov

APPLICATION NUMBER	FILING DATE	GRP ART UNIT	FIL FEE REC'D	ATTY. DOCKET NO	DRAWINGS	TOT CLAIMS	IND CLAIMS
09/818,708	03/27/2001	2171	1200	ADELSON-1	6	40	2

CONFIRMATION NO. 9915

UPDATED FILING RECEIPT



\*OC00000006558559\*

Arthur L. Plevy, Esq.  
Duane, Morris & Heckscher, LLP  
100 College Road West, Suite 100  
Princeton, NJ 08540

Date Mailed: 09/14/2001

Receipt is acknowledged of this nonprovisional Patent Application. It will be considered in its order and you will be notified as to the results of the examination. Be sure to provide the U.S. APPLICATION NUMBER, FILING DATE, NAME OF APPLICANT, and TITLE OF INVENTION when inquiring about this application. Fees transmitted by check or draft are subject to collection. Please verify the accuracy of the data presented on this receipt. If an error is noted on this Filing Receipt, please write to the Office of Initial Patent Examination's Customer Service Center. Please provide a copy of this Filing Receipt with the changes noted thereon. If you received a "Notice to File Missing Parts" for this application, please submit any corrections to this Filing Receipt with your reply to the Notice. When the USPTO processes the reply to the Notice, the USPTO will generate another Filing Receipt incorporating the requested corrections (if appropriate).

## Applicant(s)

Richard Adelson, Newington, CT;  
Kathy Barrett, Enfield, CT;  
Doug Bendel, West Hartford, CT;  
Keven J. Busque, Manchester, CT;  
Daniel B. Chaput, Mansfield Ctr., CT;  
Marie T. Engel, Ellington, CT;  
Marshall Kaplan, West Hartford, CT;  
Beverly I. Kirby, Enfield, CT;  
John Lamb, Newtown, CT;  
Nora Medina, Madison, WI;  
Sandra J. Meyerhofer, Berlin, CT;  
Jeff Ryan, W. Simsbury, CT;  
Jean A. Sirica, Naugatuck, CT;  
Mark J. Smith, West Hartford, CT;  
James Tsokalas, Hebron, CT;  
M. Kathleen Williams, Barkhamsted, CT;

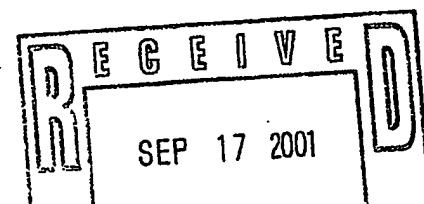
## Domestic Priority data as claimed by applicant

THIS APPLN CLAIMS BENEFIT OF 60/192,715 03/28/2000

## Foreign Applications

If Required, Foreign Filing License Granted 05/03/2001

Projected Publication Date: 12/27/2001



31 10/1/01 file  
JAS

ALP

✓

No656-21

**Non-Publication Request:** No

**Early Publication Request:** No

**Title**

Method and system for an online-like account processing and management

**Preliminary Class**

707

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**Data entry by :** WOLDEYES, TEGUEST

**Team :** OIPE

**Date:** 09/14/2001

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80 81 82 83 84 85 86 87 88 89 90 91 92 93 94 95 96 97 98 99 100



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Bib Data Sheet

CONFIRMATION NO. 9915

<b>SERIAL NUMBER</b> 09/818,708	<b>FILING DATE</b> 03/27/2001 <b>RULE</b>	<b>CLASS</b> 707	<b>GROUP ART UNIT</b> 2171	<b>ATTORNEY DOCKET NO.</b> ADELSON-1
------------------------------------	---	---------------------	-------------------------------	---

## APPLICANTS

Richard Adelson, Newington, CT;  
Kathy Barrett, Enfield, CT;  
Doug Bendel, West Hartford, CT;  
Keven J. Busque, Manchester, CT;  
Daniel B. Chaput, Mansfield Ctr., CT;  
Marie T. Engel, Ellington, CT;  
Marshall Kaplan, West Hartford, CT;  
Beverly I. Kirby, Enfield, CT;  
John Lamb, Newtown, CT;  
Nora Medina, Madison, WI;  
Sandra J. Meyerhofer, Berlin, CT;  
Jeff Ryan, W. Simsbury, CT;  
Jean A. Sirica, Naugatuck, CT;  
Mark J. Smith, West Hartford, CT;  
James Tsokalas, Hebron, CT;  
M. Kathleen Williams, Barkhamsted, CT;

## \*\* CONTINUING DATA \*\*\*\*\*

THIS APPLN CLAIMS BENEFIT OF 60/192,715 03/28/2000  
*yes* *on*

## \*\* FOREIGN APPLICATIONS \*\*\*\*\*

*N/A* *on*

## IF REQUIRED, FOREIGN FILING LICENSE GRANTED

\*\* 05/03/2001

Foreign Priority claimed <input type="checkbox"/> yes <input checked="" type="checkbox"/> no	<b>STATE OR COUNTRY</b> CT	<b>SHEETS DRAWING</b> 6	<b>TOTAL CLAIMS</b> 40	<b>INDEPENDENT CLAIMS</b> 2
35 USC 119 (a-d) conditions met <input type="checkbox"/> yes <input checked="" type="checkbox"/> no <input type="checkbox"/> Met after Allowance				
Verified and Acknowledged <i>Arthur L. Plevy</i> Examiner's Signature <i>Arthur L. Plevy</i> Initials <i>AP</i>				

## ADDRESS

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## TITLE

Method and system for an online-like account processing and management

<b>FILING FEE</b>	FEES: Authority has been given in Paper	<input type="checkbox"/> All Fees
		<input type="checkbox"/> 1.16 Fees ( Filing )
		<input type="checkbox"/> 1.17 Fees ( Processing Ext. of

RECEIVED 1200	No. _____ to charge/credit DEPOSIT ACCOUNT	time )
	No. _____ for following:	
		<input type="checkbox"/> 1.18 Fees ( Issue )
		<input type="checkbox"/> Other _____
		<input type="checkbox"/> Credit